## Texas Regional Healthcare Partnership 9

Healthcare Transformation and Quality Improvement Program



Name: Terega (garry
Organization: PHH3 'COPC
Project Title: PCMH Reminder Letters
<ol> <li>In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)</li> </ol>
Implementation July 13
Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
a. If so, any early thoughts?
NA
b. If not, when do you expect you will start seeing patients?
3. Identify your top two successes to date.
Letter EPIC - new It provess wing resure inhales frequently, lettery to and up in ED for case.  (a) Parently great them soled and is how count the they care common in moul.
1) Parents report they scheduled clinic appt be they raid reminder in mail.  4. Identify your top two challenges to date.
- Developing It process - is slaure, pt friendly format a appropriate reading level.

		A <sub>1</sub> zz - Tgel

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
6. What information would you like to see in a regional centralized
resource/services database?
List of Charitable clinics & services.
7. What is your favorite book or movie?
Grisham Baldacci

Grp 4 1 Pour Cay access

4. Identify your top two challenges to date.

Data-collection and reporting. We have teams actively working on both.

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)

Learning how others are addressing the data/reporting needs What success they are seeing and why, and conversely, any issues and how to avoid them.

6. What information would you like to see in a regional centralized resource/services database?

Sharing of best practices; operational strategies; case studies.

### 7. What is your favorite book or movie?

My favorite book is "The Endurance: Shackleton's Legendary Antarctic Expedition" by Caroline Alexander. One of history's greatest epics of survival, heroism, selfless devotion to team, and inspiring leadership. Shackleton and his crew of 27 sailors, survive 20 months, against all odds, in the Antarctic after their ship is trapped and crushed in the ice pack.

My favorite movie is "Secretariat: The Impossible True Story" starring Diane Lane and John Malkovich. In 1973, Secretariat, the greatest champion in horse-racing history, won the Triple Crown. The only horse to ever grace the covers of Time, Newsweek, and Sports Illustrated in the same week. And the only non-human chosen as one of ESPN's "50 Greatest Athletes of the Century." The story is also about woman who believed in him, in her father's legacy, and in herself.

#### **Getting to Know Your Project**

Name:	Kate Clark, Assistant Director, Delivery System Improvement
Organization:	UT Southwestern Medical Center
Project Title:	Implementation of an ED Patient Navigation System

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

We've completed the Planning phase and most of the Infrastructure components; we're currently fine-tuning documentation systems to support analysis and reporting. However, we are already beginning to see positive impact with our early Implementation efforts.

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?

Thirty patients most at risk for disconnected care were identified and our ED Navigators developed individualized care plan for each, and they are actively supporting them. Early results are very positive.

- b. If not, when do you expect you will start seeing patients?
- 3. Identify your top two successes to date.

The first success was the completion of the needs assessment in DY2- the information was invaluable in structuring this initiative, particularly in identifying the patients most at risk / most able to be benefitted by this program.

Another success is the impact our ED Navigators are having on individual patients, through the personalized care plans. When one of the At-Risk patients presents in the ED, the team is able to spring into action following the established care plan. In several instances, this has prevented a hospitalization.

that offers evening hours and prescription program assistance, you could identify options, if any.

- 7. What is your favorite book or movie?
- My Fair Lady

## **Getting to Know Your Project**

Name: Kathy Srokosz, Dana Kennedy

Organization: Texas Health Presbyterian Hospital Denton

Project Title: 2.9.1 ED Navigation

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

Implementation; continuous development and improvement

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?

Positive early results with a more holistic approach; identifying key resources and barriers.

- b. If not, when do you expect you will start seeing patients?
- 3. Identify your top two successes to date.
- Number and appropriateness of ED Nurse referrals for navigation
- Developed pharmacy relationships for reduced costs and delivery of meds
- 4. Identify your top two challenges to date.
- Access to specialists and specialty services (dialysis, colonoscopy, PFTs, etc.)
- Paying for high cost medications
- 5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
- Sharing of specific best practices contributing to reduced ED visits for specified populations
- Best practices regarding documentation of encounters
- 6. What information would you like to see in a regional centralized resource/services database?
- At least, specific resources organized by category, type of services, cost, referral information, hours of operation, location and zip codes served (ability to sort); so, if looking for a primary care clinic near a specific zip code

## **Getting to Know Your Project**

Name: Tra	ci Watkins
Organization:	medical Center of Lewisville
Project Title:	Medical Center of Lewisville Patient navigation 1 ED appropriate Utilization
	J

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

Imple mentation

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
- a good majority of the patients have not heard of all the a. If so, any early thoughts? Community resources available to them

170pt's to date

b. If not, when do you expect you will start seeing patients?

3. Identify your top two successes to date.

1) referred a regular ED patient to a PCP - pt would not agree to PCP referral for a very long time, very difficult pt to deal with. Pt thanked me for the referral a hard a good outure with the PCP. Implementing a Care alex Program

4. Identify your top two challenges to date.

I) not able to schidule pt's with some PCP's intown as they either have to qualify for the services or are work in Clinics

2) medication assistance programs

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)

Directing self pay uninsuled patients that are in need of dialysis to finities that will work with them.

Are you having success with the regular pt's that are remargent stugins aft of the EO?

6. What information would you like to see in a regional centralized resource/services database?

All Community resources that are available in surrounding Wunties.

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)

Like Projects having mini meeting

6. What information would you like to see in a regional centralized resource/services database?

into about 1) condect information

2) project description - in Appth

7. What is your favorite book or movie?

The moiter Falce-

# **Getting to Know Your Project**

Name: Organization: Lakes Regional Community Center Project Title: (5:515 Respite a Wreperound Services

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?

4-1-14 - Commundy

- 10-1-14- Eccina b. If not, when do you expect you will start seeing patients?
- 3. Identify your top two successes to date.

Hiling Stett locating Structures

4. Identify your top two challenges to date.

De Sining Crisis internal derternal

- 5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
- nigner level inpotient care 7 all for x w/specialty outputient care 3 all for x outpatient substance abuse 3 low inco mu
  - 6. What information would you like to see in a regional centralized resource/services database?
- up to date & accurate intormation
- drug pormulary w/ into. on clinical effectiveness versus cost
- aggregated into. on the successes of programs
- 7. What is your favorite book or movie?
- ravorite DOOK: The seat of The SOUL

## **Getting to Know Your Project**

Name: Julie Hill

Organization: Denton county mam & center

Project Title: untegration of primary Caren Benavioral

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

Development - untrastructure

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?
  - b. If not, when do you expect you will start seeing patients?
- 3. Identify your top two successes to date.
- Determing structure to keep internal as opposed to collaboration. couldn't see a way to maintain sustainability unless it was infernal - choosing a umplementing an ett R
  - 4. Identify your top two challenges to date.
- aething ideas to more forward in a timely manner given that the project requires a snift from this is the way we've always done it.
- spall
- credentialing & contracting

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
Collatration with other hospitals and to learn what they are doing and their Encuss's
6. What information would you like to see in a regional centralized resource/services database?
7. What is your favorite book or movie?
Tom Clances Goodkend / Field of Swams



	Name: Katherine Martinez	
	Organization: Par Kland Health of Ospital System	
	Project Title: Typand Specialty Care Services	
	and the same of th	
XXI	1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)	
apple 3	- Implementing weekend clinicis for acuss plant through mid levels specially from nant - coordinate of movement of services from nant (ampus to COPC - implemently nausators for	Los tra
the ex	2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)	ruth
Was a	a. If so, any early thoughts?	
2 6	- Petrent Show note is substantially his her - Using NP : ; PA to Staff weekend	
1º KAP	- Using NP's is PA to Stall wellend	
p	- Hring of Midlevels	
	b. If not, when do you expect you will start seeing patients?  - once middles one trained a credentialed	
	3. Identify your top two successes to date.	
	Weekend Clinic was a success - of show nate	_
	Collaboration with other departments of Dwell times	
	4. Identify your top two challenges to date.	
	Hiring of midlevels - time frame to meet	
	Competing demands	





detting to know rour rroject
Name: Robert Zubred
Organization: PWHS
Project Title: 29 Expand Carl Transitions
<ol> <li>In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)</li> </ol>
Implementation
2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
a. If so, any early thoughts?
no I
des of the to
a. If so, any early thoughts?
b. If not, when do you expect you will start seeing patients?
3. Identify your top two successes to date.
1. Deferred Readmissions from ESD
2. P. lot All - Cause Tell- program
2 FILL ME COLOR 1
4. Identify your top two challenges to date.
Capacity
· Capacity · Competing Task

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
Information
6. What information would you like to see in a regional centralized
resource/services database?
resource/services database:
Project Synergies
7. What is your favorite book or movie?

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)		
1. KNOWING FOU OTHERS WE USING LEIK REPORTS		
2. My chart impentation xood 3. Population Kullh tooks		
6. What information would you like to see in a regional centralized resource/services database?		
1, collective impact		
In make way it are allowing		
7. What is your favorite book or movie?		
the Wizard of OZ		
Tout Cuanovize		

Name: Sulfickens
Organization: facklund
Project Title: Medical Home COPC/OPC
1. In what phase is your project? (Example: Planning, Development-Infrastructure, or
Implementation?)
Imperentation - Flag developed [now intrateres] -developme Utilizietien legarins
Flag developed LNOW Mittaleres
- developino Utilizietian legarting
2. Has your project started seeing patients? (Skip this question if your project does
not include seeing patients.)
a. If so, any early thoughts? #25
deminder Letters = It 45,000 jts to have the sein a medical charen to sein a medical thacken to feart perecoped TCU for scally b. If not, when do you expect you will start seeing patients? With Out
seminder settlers - I heren to seis a medical
Mocess
Thuck no Report peveloped the Helped
b. If not, when do you expect you will start seeing patients? with aux
MMH
3. Identify your top two successes to date.
1. 45,000 gts encolld
2.7 clines recomined cerel 3
3 Leminder Celter Mocess + 4. It initiative Marky + Legesty development
1 Hartif was to be the Harranto date
4. Identify your top two challenges to date.
1. It " = plevelging the Registry
FOR ICMH - MOWING FROM FLAG to
Initiatives
2. cates on 3 - developing volidates out
3. Competing demands the Stote us
4. knowns the Macers within the System
1 1. Mars III KALL I'M THE IN



> Access ort

# **Getting to Know Your Project**

Name: Bethlyn Gerard and Joel Estes ED Cohort	
Organization: UT Southwestern	

Project Title: Extend the Medical Home Model to Enhance Delivery of Primary Care to Patients

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

Analytics

Care Coopenators

Coach Practices

Build Automated Registry

Implementation:

Milestone 4

Medical home provides population health management by identifying and reaching out to patients who need to be brought in for preventive and ongoing care.

Milestone 5

Implement the medical home model in primary care clinics; add  $5-10\,$  UTSCAP Network primary care clinics using the medical home model.

Milestone 6

Train medical home personnel on PCMH change concepts; 20-40 more medical home personnel trained.

Milestone 7

Medical home provides population health management by identifying and reaching out to patients who need to be brought in for preventive and ongoing care; Increase in the number of PCMH patients in the registry needing preventive services to 2,000.

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?

N/A our project does not see patients, we support PCPs with their care of patients.

- b. If not, when do you expect you will start seeing patients? NA
- 3. Identify your top two successes to date.

- 1. Introduced more than 80 practices to the change concepts for transforming primary care to Medical Home
- 2. Trained two network level consultants in CQI and successful certification by NCQA as Patient Centered Medical Home content experts available to facilitate practice change and delivery system reform with all UTSCAP physicians (currently approximately 150)

Seople, being a "latest" is a raison view the person we intend to help.

- 4. Identify your top two challenges to date.
- 1. Competing demands on clinician time
- 2. Access to data analytics practices with paper charts
  - 5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)

anguage Distinctions: Not high Utilizers but individuals with Complex Weeds. We are Case studies of how other systems/ACOs have successfully achieved shared savings by building continuums of care AND reduced ED use fir ambulatory

2. Success stories of improved chronic care outcomes - management strategies including patient to nurse ratios and technology used to assist with optimizing ongoing successful provider/patient relationships / Community Health Worker Case

4. Integration success within Independent/ Affiliated practices,

6. What information would you like to see in a regional centralized resource/services database?

Resources = Webinars we can view remotely in liew of face 2 face RHP. Cloud Based sharing of a standardized template tracking community/behavioral health needs assessment by patient

7. What is your favorite book or movie?

BG – Movies: Black Stallion, The Mission. Books: Hannah Fowler, 4 Agreements JRE – Movies: Cinema Paradiso, The Secret of Roan Inish. Book: Wabi Sabi Simple, Gift from the Sea.

Dr. Jackie Steven



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Getting to know rour rroject
Name:
Organization: Methodist Health System (Dallas, Charlton, Ric
Project Title: 12 tient Davigation
<ol> <li>In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)</li> </ol>
Development and Implementation, with constant PDSA.
2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
a. If so, any early thoughts?
V D.C. II. author washing numbers from rationts and
Yes. Difficulty getting working numbers from patients and getting patients to follow-up with navigators.
Need for more autpothent providers to refer patients to.
b. If not, when do you expect you will start seeing patients?
b. If not, when do you expect you will start seeing patients.
3. Identify your top two successes to date.
Filling positions
On Creation of indicator in EMPR to identify patients in the
ED.
4. Identify your top two challenges to date.
Scope of project
Establishing new ways of caring for this patient population

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
6. What information would you like to see in a regional centralized resource/services database?
7. What is your favorite book or movie?



Getting to know Your Project					
Name:					
Organization: Methodist					
Project Title: Chronic Disease					
1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)					
Development and implementation					

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?

Yes, but only a few

- b. If not, when do you expect you will start seeing patients?
- 3. Identify your top two successes to date.

1600 Creating interdisciplinary committees Setting up post-discharge DM specific provider visits

4. Identify your top two challenges to date.

Scope of the project

Communication between visits/providers about patients involved.

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
Available resources
Learning experiences
6. What information would you like to see in a regional centralized resource/services database?
Resources with specifics about services provided
Ability to search by heyword or region
7 14/1-1:
7. What is your favorite book or movie?

## **Getting to Know Your Project**

Name: Lindsey Miller

Organization: Baylor University Medical Center

Project Title: Primary Care Connection

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

Implementation

- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?Yes started in July of 2012
- Possibly have CHW doing too many different task, possible divide task between staff.
- 2. Care Plans and getting Dr.'s involved
  - b. If not, when do you expect you will start seeing patients?
  - 3. Identify your top two successes to date.
  - 1. Establishing patients with PCP
  - 2. Decreasing utilization of ED for low acuity needs.
  - 4. Identify your top two challenges to date.
  - 1. Getting patients to go to their PCP appointments.
  - 2. Transportation to and from appointments
  - 3. Getting patients buy in regarding importance of PCP.

	*:

- 5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)
- 1. Ideas and suggestions of how to improve Primary Care Connection
- 2. Learn what other organizations are doing and how Primary Care Connection can partner with them
- 6. What information would you like to see in a regional centralized resource/services database?
- 1. List of Medicaid Providers, Charity Care and what types of patients they are able to provide care for (ages, specialty care etc.).
- 2. Contact information for individuals to help assist navigating through the different programs.
- 7. What is your favorite book or movie?

Anything written by David Baldacci

		9

Getting to know rour Project
Name: Kimberly Williams.
Organization: YHH9.
Project Title: Paliative Care Program Expansion
4 Landa de la companya de la Company
<ol> <li>In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)</li> </ol>
· Mariney
· Development-Infra Structure.
· Development-Infra Structure. · Implementation (Non patient)
2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
a. If so, any early thoughts?
yes, we are string patients but have not captured
measures associated with patient consults.
*Xxpationt bound
b. If not, when do you expect you will start seeing patients?
Capturing Patrioxt metrics in June (?)
, 0, 1
3. Identify your top two successes to date.
a additional Hired Staff:
· data Analyst · Psychol. · NP · RN ·
4. Identify your top two challenges to date.
a Change management.

	5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)	
	· to Identify potential factors outside of Palliatue Care	,
<b>D</b>	that could influence proj dev.	
Pattiata	( barriers/weakness) (Strength/opportunities)	
tros.	<ul> <li>6. What information would you like to see in a regional centralized resource/services database?</li> </ul>	
	· Cornnunty partnerships · Lest practices · Calendar of Events / trainings Project Profile (1- pager)?	ar.
	· Calendar of Events / trainings	
	· Profile (1- pager)?	
	7. What is your favorite book or movie?	
	· Matrix Trilogy.	
	· Matrix Trilogry.  · Lego the Movie (Sueper)	



45,000 People Stated so 111 195 However Could got 1

## **Getting to Know Your Project**

Name: Kristina Bargmann

Organization: UT Southwestern Medical Center

Project Title: ED Readmissions Project

1. In what phase is your project? (Example: Planning, Development-Infrastructure, or Implementation?)

Implemented project as we continue to development infrastructure and resources.

Infrastructure

**Epic Builds** 

- Common way to document progress for social workers and navigators
- Notification alerts in epic
- Care Plans visible to inpatient & outpatient teams
- 2. Has your project started seeing patients? (Skip this question if your project does not include seeing patients.)
  - a. If so, any early thoughts?

Yes, started seeing patients in the ED, social workers have started care plans, navigators follow if admitted and arrange follow up care post discharge.

- b. If not, when do you expect you will start seeing patients?
- 3. Identify your top two successes to date.
  - 1. Care plans on 30 patients
  - 2. 20 patient have more than 2 interactions with navigators
  - 3.

Charel Narregnet -

- 4. Identify your top two challenges to date.
  - 1. IT needs for communication & tracking of progress
  - 2. Patient Resource Issues
    - Financial assistance for patients
    - Transportation
    - Compliance with care plan
    - Family dynamics
    - Pharmacy expenses
  - 3. When to initiate the Health Coaching? Delegation of duties streamlining so there duplication of efforts

40 V

5. What are your top two collaboration wish list items? (What do you hope to share or receive from the collaboration process?)

Ideas for Health Coaching How they are monitoring progress/measuring What are they using as baseline data - metrics

- 6. What information would you like to see in a regional centralized resource/services database?
  - 4. Indigent resources by county
  - 5. Contact list of navigator, care coordinators, social workers by facility participating in the ED/Readmission project
  - 6. Pharmacy assistance resources
  - 7. Transportation database (other than public resources)

7. What is your favorite book or movie?

Lost City of Z (book)